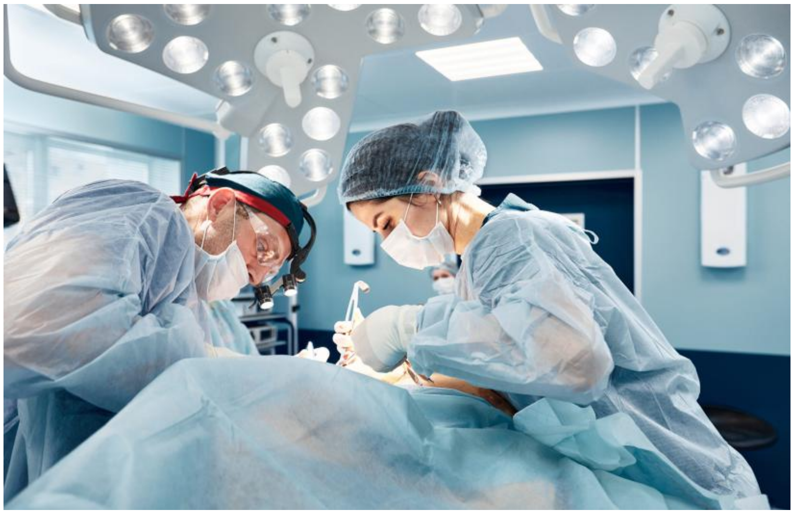
SMG SECURITIES, INC.
INVESTMENT BANKING

HEALTHCARE INDUSTRY

Monthly Update | October 2025



M&A ADVISORY | VALUATION SERVICES | ADVISORY SERVICES | DEBT/EQUITY FINANCINGS

We are pleased to provide you with SMG Securities's October 2025 Healthcare Industry Monthly Update. Please contact Nathan Cortright at 203-246-6527 or ncortright@smg-securities.com should you wish to discuss how SMG can help you to achieve your business objectives.

M&A deal activity continued its strong momentum through October 2025 with exciting deal announcements in the healthcare space. Over 100 deals were announced in October. Despite the challenges in the first half of 2025, including rising interest rates, and global economic instability, Healthcare M&A deals remained robust from both Strategic as well as Private Equity acquirers. This momentum is expected to continue through the remainder of the year.

- **Healthcare services M&A activity across different segments showed a median valuation of 3.6x revenues and 15.3x EBITDA. Among the deals announced in October, very few had transaction details disclosed.**
- **Transactions covered in October 2025 involved both small and large companies with a median enterprise value of $673.0 million.**
- **As a percentage of total deal volume, strategic buyers showed higher deal volume in October compared to financial sponsors.**
- **These valuation statistics best represent small-cap companies, in which case, transaction values were less disclosed.**
- **SMG's financial professionals maintain that the healthcare sector will continue to be viewed as an attractive sector for investment due to the essential nature of its services and the long history of growth in the sector above the overall economy in a wide range of macro-environments.**
- **As one of the nation's longest-established investment banks, the opinions of SMG are rooted in our extensive current and historical industry data and research, input from our clients, and a wealth of professional experience.**

SEGMENT SNAPSHOT

Multiples by Segment (as of October 31, 2025)	Public Comps	
	TEV / Revenue	TEV / EBITDA
Healthcare IT and Tech-enabled Services	1.4x	11.4x
Consumer Driven Healthcare	1.8x	16.0x
Facilities Management	2.4x	20.0x
Workforce Solutions	0.6x	13.3x
Insurance - Commercial	0.4x	10.9x
Insurance - Government	0.5x	4.9x
Distribution	0.4x	11.8x
Labs	2.2x	12.8x
Services Segment	**1.0x**	**12.3x**
Acute	1.4x	7.2x
Senior Living / Long-term Care	1.9x	20.3x
Behavioral	1.3x	7.4x
Home Health	1.7x	14.2x
Specialty	1.8x	11.0x
Providers Segment	**1.7x**	**11.0x**
Supplies & Distribution	1.7x	12.3x
Durable Medical Equipment	6.8x	18.3x
Medical Devices & Products	5.0x	15.2x
Specialty Devices & Products	3.4x	27.6x
Consumer	3.5x	11.6x
Products Segment	**3.5x**	**15.2x**

Note: Based on SMG's Healthcare M&A database that goes back to 2001, table does not include deals that fall into other healthcare categories.

ABOUT SMG SECURITIES, INC. ("SMG")

Overview of SMG

After 52 years, Scott-Macon has spun off its investment banking business to its senior management. SMG Securities will continue Scott-Macon's legacy of providing investment banking services by professionals who have extensive experience in a broad range of industries and transaction sizes in the areas of mergers and acquisitions, debt and equity financing, valuations and fairness opinions and general corporate financial consulting.

In business for over 50 years, SMG has been retained to undertake a diverse range of domestic and international corporate finance engagements for both public and privately-held corporations. The firm's professionals have significant operating and advisory experience across key industry sectors.

HEALTHCARE INDUSTRY EXPERIENCE

Services Segment	Providers Segment	Products Segment
Revenue Cycle Management	Non-acute Care	Disposables
Facility Management	Home Health & Hospice	Commercial
Tech-enabled	Laboratories	Consumer
Data Analytics	Acute Care	Clinical Devices
Insurance	Long-Term Care	Distribution
Medical Review	Behavioral Health	Non-Clinical Devices
Consulting	Specialty Care	Diagnostic
Regulatory Compliance	Alternative / Integrative Health	Durable Medical Equipment

SMG's INDUSTRY GROUPS


Healthcare


Business Services


Consumer Products


Transportation / Logistics


Industrial & Automotive

Sources

1. Pitchbook
2. S&P CapitalIQ
3. SMG proprietary transaction information
4. SEC Fillings

CONTACTS

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- **Privately Held Behavioral Healthcare Company** — has been acquired by — **Undisclosed Buyer**
- ESI Employee Assistance Group — *has been acquired by* — Medical Mutual
- NiiS Northshore — *has been acquired by* — Davies
- Meridian Health Plan — *has entered into a debt facility with* — Comerica Bank
- QualCare Inc — *has been acquired by* — Cigna
- **Blue Cross Blue Shield of Missouri** — *has acquired* — HealthLink
- Arbour Group Global Regulatory Solutions — *has been recapitalized by* — Keystone Capital
- Genzius — *has been acquired by* — QSI
- ATG Advanced Technologies Group, Inc. — *has been acquired by* — JLL
- Affiliated Healthcare — *has been acquired by* — Anthem
- CVS Health — *has acquired* — **Friendly Hills Health System**
- Freedom Medical — *has been acquired by* — R.A.F Industries Inc
- TSIG Consulting — *has been acquired by* — Greeley — *a portfolio company of* — Keystone Capital
- pharmatech associates — *has been acquired by* — usp
- **Pioneer HealthCare** — *has been acquired by a joint venture between* — Independence and BlueCross BlueShield of Vermont
- concord imaging — *has been acquired by* — Touchstone Medical Imaging
- chn PPO Consumer Health Network — *has been acquired by* — **Complete Management**
- CareScout — *has been acquired by* — Genworth Financial
- FFI Health Services — *has been acquired by* — CVS Health
- IFT — *has been acquired by* — RemitDATA Enlightening Healthcare
- Kimberly Quality Care — *has been acquired by* — Kindred Healthcare
- NPPN National Preferred Provider Network — *has been acquired by* — HealthPlan Services
- TechniCare — *has been acquired by* — Johnson & Johnson
- Health & Welfare Benefit Systems — *has been acquired by* — bcon group
- Zefon International — *has sold its securement division to* — TIDI Products
- Novartis — *has acquired* — S.J. Tutag
- Anthem — *has acquired* — **National Capital Health**
- New York Life — *has acquired* — Sanus Health Corporation
- BlueCross BlueShield of Montana — *has sold its managed care business to* — **The Keystone Peer Review Organization**
- SureFit — *has been acquired by* — Hanger

Note: These included companies where Principals of SMG Securities were active advisors while employed at SMG Securities and previous firms.
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APPENDIX I

October 2025 M&A Transactions

Announced Date	Target	Buyer	Enterprise Value	Enterprise Value / Revenue	Enterprise Value / EBITDA
10/30/2025	Tennova Healthcare - Clarksville/Certain ancillary businesses in Clarksville, TN	Vanderbilt University Medical Center	$ 750.0	-	-
10/29/2025	Clario	Thermo Fisher Scientific Inc. (NYSE:TMO)	9,400.0	-	-
10/27/2025	Cheltenham Nursing And Rehabilitation Center	Undisclosed	24.0	-	-
10/21/2025	Hologic, Inc. (NasdaqGS:HOLX)	Blackstone Inc. (NYSE:BX); et al.	18,260.8	4.5x	14.1x
10/20/2025	SteadyMD, Inc.	DocGo Inc. (NasdaqCM:DCGO)	25.0	-	-
10/20/2025	Overture Cary	Principal Global Investors, LLC	73.0	-	-
10/02/2025	Cawthra Gardens Community	Sienna Senior Living Inc. (TSX:SIA)	23.3	-	-
10/01/2025	BioPharm Communications, LLC	ILSL Holdings Inc.	106.0	2.8x	-
08/01/2025	Performant Healthcare, Inc.	Machinify, Inc.	667.0	4.9x	NA
07/23/2025	Iodine Software, LLC	Waystar Holding Corp. (NasdaqGS:WAY)	1,089.6	-	-
07/21/2025	ZimVie Inc.	ArchiMed SAS	743.0	1.7x	16.4x
07/14/2025	Monogram Technologies Inc. (NasdaqCM:MGRM)	Zimmer Biomet Holdings, Inc. (NYSE:ZBH)	678.1	-	-
Median			**$ 672.6**	**3.6x**	**15.3x**

Note: $ in millions. Information above only represents transactions with at least one type of multiple/data disclosed.
NA: Not available.
NM: Not meaningful.

APPENDIX II

Public Company Performance

SERVICES

$ in millions, except per share data	Stock Price as of 10/31/25	52-Week % Change	Market Cap	Enterprise Value (EV)	LTM Revenue	EBITDA Margins	EV/LTM Revenue	EV/LTM EBITDA
Healthcare IT and Tech-enabled Services								
Veradigm Inc.	$ 4.80	(48.9%)	$ 815	$ 588	$ 588	8.8%	1.00x	11.4x
American Well Corporation	5.22	(43.0%)	84	(111)	265	(29.0%)	NM	NM
Doximity, Inc.	66.00	58.1%	12,362	12,236	590	41.4%	NM	50.2x
Definitive Healthcare Corp.	2.77	(33.3%)	288	385	245	18.4%	1.57x	8.6x
Evolent Health, Inc.	6.67	(71.4%)	774	1,476	2,196	3.3%	0.67x	20.4x
National Research Corporation	13.36	(26.3%)	303	381	139	24.8%	2.74x	11.0x
Omnicell, Inc.	33.57	(31.0%)	1,542	1,557	1,178	5.8%	1.32x	22.7x
Mean		**53.8%**	**$ 2,155**	**$ 2,773**	**$ 767**	**16.1%**	**2.23x**	**19.3x**
Median		**(32.1%)**	**$ 794**	**$ 1,032**	**$ 589**	**13.6%**	**1.45x**	**11.4x**
Consumer Driven Healthcare								
HealthEquity, Inc.	94.58	10.9%	8,149	8,899	1,269	33.9%	7.01x	20.7x
GoodRx Holdings, Inc.	3.37	(44.9%)	1,171	1,443	801	16.0%	1.80x	11.2x
Teladoc Health, Inc.	8.63	(4.1%)	1,532	1,847	2,528	0.6%	0.73x	NM
Mean		**(12.7%)**	**$ 3,617**	**$ 4,063**	**$ 1,533**	**16.9%**	**3.18x**	**16.0x**
Median		**(4.1%)**	**$ 1,532**	**$ 1,847**	**$ 1,269**	**16.0%**	**1.80x**	**16.0x**
Facilities Management								
Healthcare Services Group, Inc.	17.87	62.9%	1,259	1,149	1,808	2.5%	0.64x	25.7x
Waste Management, Inc.	199.77	(7.4%)	80,481	103,668	24,784	29.4%	4.18x	14.2x
Mean		**27.7%**	**$ 40,870**	**$ 52,408**	**$ 13,296**	**15.9%**	**2.41x**	**20.0x**
Median		**27.7%**	**$ 40,870**	**$ 52,408**	**$ 13,296**	**15.9%**	**2.41x**	**20.0x**
Workforce Solutions								
AMN Healthcare Services, Inc.	$ 19.69	(48.1%)	$ 755	$ 1,669	$ 2,770	8.1%	0.60x	7.5x
Cross Country Healthcare, Inc.	12.26	7.4%	402	323	1,193	2.0%	0.27x	13.3x
HealthStream, Inc.	24.60	(15.9%)	729	691	299	13.8%	2.31x	16.7x
Mean		**(18.8%)**	**$ 628**	**$ 894**	**$ 1,420**	**8.0%**	**1.06x**	**12.5x**
Median		**(15.9%)**	**$ 729**	**$ 691**	**$ 1,193**	**8.1%**	**0.60x**	**13.3x**
Insurance - Commercial								
Cigna Group	$ 244.41	(22.4%)	$ 65,288	$ 93,303	$ 268,077	4.3%	0.35x	8.0x
Elevance Health, Inc.	317.20	(21.8%)	70,494	93,883	194,820	4.6%	0.48x	10.5x
Humana Inc.	278.19	7.9%	33,458	40,985	126,362	2.9%	0.32x	11.2x
UnitedHealth Group Incorporated	341.56	(39.5%)	309,398	362,324	435,159	6.7%	0.83x	12.4x
Mean		**(18.9%)**	**$ 119,660**	**$ 147,624**	**$ 256,105**	**4.6%**	**0.50x**	**10.5x**
Median		**(22.1%)**	**$ 67,891**	**$ 93,593**	**$ 231,449**	**4.5%**	**0.41x**	**10.9x**

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NM: Not meaningful.

SERVICES (2)

$ in millions, except per share data	Stock Price as of 10/31/25	52-Week % Change	Market Cap	Enterprise Value (EV)	LTM Revenue	EBITDA Margins	EV/LTM Revenue	EV/LTM EBITDA
Insurance - Government								
agilon health, inc.	$ 0.80	(68.8%)	$ 330	$ 196	$ 5,886	(5.8%)	NM	NM
Alignment Healthcare, Inc.	16.86	36.0%	3,374	3,085	3,637	1.0%	0.85x	NM
Centene Corporation	35.37	(43.2%)	17,385	17,910	167,680	2.3%	0.11x	4.6x
Clover Health Investments, Corp.	3.53	(14.3%)	1,809	1,619	1,774	(3.2%)	0.91x	NM
Molina Healthcare, Inc.	153.06	(52.4%)	7,867	7,498	42,842	3.4%	0.18x	5.1x
Oscar Health, Inc.	18.00	7.1%	4,648	2,407	10,726	(0.9%)	0.22x	NM
Privia Health Group, Inc.	24.30	32.4%	2,982	2,599	1,900	1.5%	1.37x	NM
Mean		**(14.7%)**	**$ 5,485**	**$ 5,045**	**$ 33,492**	**(0.2%)**	**0.61x**	**4.9x**
Median		**(14.3%)**	**$ 3,374**	**$ 2,599**	**$ 5,886**	**1.0%**	**0.54x**	**4.9x**
Distribution								
CVS Health Corporation	$ 78.15	38.4%	$ 99,206	$ 171,860	$ 391,690	3.7%	0.44x	11.8x
Mean		**38.4%**	**$ 99,206**	**$ 171,860**	**$ 391,690**	**3.7%**	**0.44x**	**11.8x**
Median		**38.4%**	**$ 99,206**	**$ 171,860**	**$ 391,690**	**3.7%**	**0.44x**	**11.8x**
Labs								
Labcorp Holdings Inc.	$ 253.96	11.3%	$ 21,053	$ 27,038	$ 13,765	14.3%	1.96x	13.8x
Quest Diagnostics Incorporated	175.95	13.6%	19,573	25,523	10,850	19.7%	2.35x	11.9x
Mean		**12.4%**	**$ 20,313**	**$ 26,281**	**$ 12,308**	**17.0%**	**2.16x**	**12.8x**
Median		**12.4%**	**$ 20,313**	**$ 26,281**	**$ 12,308**	**17.0%**	**2.16x**	**12.8x**
Median		**(9.2%)**	**$ 11,843**	**$ 14,440**	**$ 9,097**	**10.8%**	**1.02x**	**12.3x**

NM: Not meaningful.

APPENDIX II

Public Company Performance

PROVIDERS

$ in millions, except per share data	Stock Price as of 10/31/25	52-Week % Change	Market Cap	Enterprise Value (EV)	LTM Revenue	EBITDA Margins	EV/LTM Revenue	EV/LTM EBITDA
Acute								
Community Health Systems, Inc.	$ 3.88	(4.2%)	$ 513	$ 11,632	$ 12,644	11.4%	0.92x	8.0x
HCA Healthcare, Inc.	459.68	28.1%	104,896	150,248	74,372	20.3%	2.02x	9.9x
Nutex Health Inc.	123.06	452.1%	684	940	624	36.4%	1.51x	4.1x
Tenet Healthcare Corporation	206.49	33.2%	18,147	28,359	20,846	21.4%	1.36x	6.3x
Mean		**127.3%**	**$ 31,060**	**$ 47,795**	**$ 27,122**	**22.4%**	**1.45x**	**7.1x**
Median		**30.7%**	**$ 9,415**	**$ 19,996**	**$ 16,745**	**20.9%**	**1.43x**	**7.2x**
Senior Living / Long-term Care								
Brookdale Senior Living Inc.	$ 9.27	47.8%	$ 2,202	$ 7,501	$ 3,052	14.7%	2.46x	16.7x
Ensign Group, Inc.	180.10	16.2%	10,318	12,031	4,829	10.4%	2.49x	24.0x
InnovAge Holding Corp.	4.49	(22.6%)	609	640	885	3.0%	0.72x	24.2x
National HealthCare Corporation	119.44	2.9%	1,851	1,913	1,458	11.0%	1.31x	11.9x
Mean		**11.1%**	**$ 3,745**	**$ 5,521**	**$ 2,556**	**9.8%**	**1.75x**	**19.2x**
Median		**9.6%**	**$ 2,026**	**$ 4,707**	**$ 2,255**	**10.7%**	**1.88x**	**20.3x**
Behavioral								
Acadia Healthcare Company, Inc.	$ 21.50	(49.6%)	$ 1,985	$ 4,293	$ 3,266	19.2%	1.31x	6.8x
LifeStance Health Group, Inc.	4.90	(27.0%)	1,906	2,191	1,316	4.5%	1.66x	37.2x
Universal Health Services, Inc.	217.01	6.2%	13,810	18,808	16,993	15.0%	1.11x	7.4x
Mean		**(23.5%)**	**$ 5,900**	**$ 8,431**	**$ 7,192**	**12.9%**	**1.36x**	**17.1x**
Median		**(27.0%)**	**$ 1,985**	**$ 4,293**	**$ 3,266**	**15.0%**	**1.31x**	**7.4x**
Home Health								
Addus HomeCare Corporation	$ 116.89	(6.1%)	$ 2,123	$ 2,224	$ 1,347	11.7%	1.65x	14.2x
Chemed Corporation	431.30	(20.2%)	6,085	6,097	2,531	16.5%	2.41x	14.6x
Option Care Health, Inc.	26.03	13.0%	4,132	5,098	5,530	7.3%	0.92x	12.7x
Mean		**(4.4%)**	**$ 4,113**	**$ 4,473**	**$ 3,136**	**11.8%**	**1.66x**	**13.8x**
Median		**(6.1%)**	**$ 4,132**	**$ 5,098**	**$ 2,531**	**11.7%**	**1.65x**	**14.2x**
Specialty								
DaVita Inc.	$ 119.02	(14.9%)	$ 8,403	$ 20,475	$ 13,318	20.0%	1.54x	7.7x
Encompass Health Corporation	113.85	14.5%	11,455	14,068	5,796	22.8%	2.43x	10.6x
Pediatrix Medical Group, Inc.	16.97	37.7%	1,449	1,751	1,922	13.4%	0.91x	6.8x
ModivCare Inc.	0.00	(100.0%)	0	1,285	2,754	4.1%	0.47x	11.4x
RadNet, Inc.	75.99	16.8%	5,845	6,853	1,908	11.9%	3.59x	30.3x
Select Medical Holdings Corporation	13.83	(56.9%)	1,712	4,431	5,369	7.1%	0.83x	11.6x
Surgery Partners, Inc.	21.93	(23.9%)	2,792	6,434	3,237	19.9%	1.99x	10.0x
U.S. Physical Therapy, Inc.	86.27	7.6%	1,312	1,583	722	13.4%	2.19x	16.4x
Mean		**(14.9%)**	**$ 4,121**	**$ 7,110**	**$ 4,378**	**14.1%**	**1.74x**	**13.1x**
Median		**(3.6%)**	**$ 2,252**	**$ 5,432**	**$ 2,995**	**13.4%**	**1.76x**	**11.0x**
Median		**(3.6%)**	**$ 2,252**	**$ 5,098**	**$ 2,995**	**13.4%**	**1.65x**	**11.0x**

NM: Not meaningful.

APPENDIX II

Public Company Performance

PRODUCTS

$ in millions, except per share data	Stock Price as of 10/31/25	52-Week % Change	Market Cap	Enterprise Value (EV)	LTM Revenue	EBITDA Margins	EV/LTM Revenue	EV/LTM EBITDA
Supplies & Distribution								
Becton, Dickinson and Company	178.71	(23.5%)	51,223	69,829	21,386	27.7%	3.27x	11.8x
Cardinal Health, Inc.	190.77	75.8%	45,326	49,765	234,310	1.5%	0.21x	14.0x
FIGS, Inc.	7.46	19.4%	1,218	1,219	570	3.3%	2.14x	64.6x
Henry Schein, Inc.	63.20	(10.0%)	7,664	10,969	12,938	8.2%	0.85x	10.4x
ICU Medical, Inc.	120.09	(29.7%)	2,965	4,069	2,373	14.0%	1.72x	12.3x
McKesson Corporation	811.34	62.1%	100,918	106,706	387,094	1.6%	0.28x	17.5x
Owens & Minor, Inc.	3.97	(68.8%)	307	2,517	10,769	4.7%	0.23x	5.0x
Premier, Inc.	28.12	39.6%	2,325	2,609	1,005	27.1%	2.60x	9.6x
West Pharmaceutical Services, Inc.	282.07	(8.4%)	20,293	19,968	3,018	26.6%	6.62x	24.9x
Mean		**6.3%**	**$ 25,804**	**$ 29,739**	**$ 74,829**	**12.7%**	**1.99x**	**18.9x**
Median		**(8.4%)**	**$ 7,664**	**$ 10,969**	**$ 10,769**	**8.2%**	**1.72x**	**12.3x**
Durable Medical Equipment								
ResMed Inc.	246.88	1.8%	36,036	35,499	5,257	36.9%	6.75x	18.3x
Mean		**1.8%**	**$ 36,036**	**$ 35,499**	**$ 5,257**	**36.9%**	**6.75x**	**18.3x**
Median		**1.8%**	**$ 36,036**	**$ 35,499**	**$ 5,257**	**36.9%**	**6.75x**	**18.3x**
Medical Devices & Products								
Abbott Laboratories	$ 123.62	9.0%	$ 214,959	$ 220,423	$ 43,843	26.8%	5.03x	18.8x
Baxter International Inc.	18.47	(48.3%)	9,487	17,473	11,023	18.8%	1.59x	8.4x
Boston Scientific Corporation	100.72	19.9%	149,242	160,012	19,349	26.2%	8.27x	31.6x
Hologic, Inc.	73.91	(8.6%)	16,450	16,998	4,101	31.5%	4.15x	13.2x
Johnson & Johnson	188.87	18.1%	455,044	482,608	92,149	34.6%	5.24x	15.1x
Medtronic plc	90.70	1.6%	116,340	143,676	34,200	27.6%	4.20x	15.2x
Mettler-Toledo International Inc.	1,416.29	9.6%	29,174	31,296	3,867	30.7%	8.09x	26.4x
Stryker Corporation	356.24	(0.0%)	136,193	150,070	24,381	27.0%	6.16x	22.8x
Teleflex Incorporated	124.47	(38.1%)	5,501	7,347	3,041	30.1%	2.42x	8.0x
Mean		**(4.1%)**	**$ 125,821**	**$ 136,656**	**$ 26,217**	**28.2%**	**5.01x**	**17.7x**
Median		**1.6%**	**$ 116,340**	**$ 143,676**	**$ 19,349**	**27.6%**	**5.03x**	**15.2x**

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NM: Not meaningful.

APPENDIX II

Public Company Performance

PRODUCTS (2)

$ in millions, except per share data	Stock Price as of 10/31/25	52-Week % Change	Market Cap	Enterprise Value (EV)	LTM Revenue	EBITDA Margins	EV/LTM Revenue	EV/LTM EBITDA
Specialty Devices & Products								
AngioDynamics, Inc.	12.03	79.8%	496	466	301	(0.5%)	1.55x	NM
AtriCure, Inc.	34.55	4.1%	1,718	1,647	518	(1.2%)	3.18x	NM
DexCom, Inc.	58.22	(17.4%)	22,707	23,447	4,516	22.6%	5.19x	22.9x
Edwards Lifesciences Corporation	82.45	23.0%	48,406	49,109	5,884	30.2%	8.35x	27.6x
Glaukos Corporation	88.07	(33.4%)	5,056	5,064	470	(11.4%)	10.78x	NM
Globus Medical, Inc.	60.39	(17.9%)	8,156	8,048	2,626	28.0%	3.06x	10.9x
Inogen, Inc.	8.24	(5.6%)	223	135	347	(2.2%)	0.39x	NM
Intuitive Surgical, Inc.	534.28	6.0%	189,400	186,594	9,612	35.5%	NM	54.7x
LeMaitre Vascular, Inc.	86.61	(2.0%)	1,961	2,119	235	27.6%	9.03x	32.7x
Masimo Corporation	140.65	(2.3%)	7,641	7,888	2,182	8.7%	3.61x	41.6x
Utah Medical Products, Inc.	58.10	(8.3%)	186	102	39	41.8%	2.64x	6.3x
Mean		**2.4%**	**$ 25,995**	**$ 25,874**	**$ 2,430**	**16.3%**	**4.78x**	**28.1x**
Median		**(2.3%)**	**$ 5,056**	**$ 5,064**	**$ 518**	**22.6%**	**3.40x**	**27.6x**
Consumer								
Prestige Consumer Healthcare Inc.	$ 60.60	(17.8%)	$ 2,982	$ 3,886	$ 1,120	33.8%	3.47x	10.3x
Mean		**(7.1%)**	**$ 16,481**	**$ 18,940**	**$ 5,464**	**30.3%**	**3.47x**	**11.6x**
Median		**(7.1%)**	**$ 16,481**	**$ 18,940**	**$ 5,464**	**30.3%**	**3.47x**	**11.6x**
Median		**(2.3%)**	**$ 16,481**	**$ 18,940**	**$ 5,464**	**27.6%**	**3.47x**	**15.2x**

NM: Not meaningful.